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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

EASY STREET HOLDING, LLC, *et. al.*,

Debtors

Address: 201 Heber Avenue
Park City, Utah 84060

Tax ID Numbers:
35-2183713 (Easy Street Holding, LLC),
20-4502979 (Easy Street Partners, LLC), and
84-1685764 (Easy Street Mezzanine, LLC)

Bankruptcy Case No. 09-29905
Jointly Administered with Cases
09-29907 and 09-29908
(This Notice affects only Case No.
09-29907 – Easy Street Partners, LLC)

Chapter 11

Honorable R. Kimball Mosier

**FIFTH AMENDED NOTICE OF HEARING ON
CONFIRMATION OF PLAN AND RELATED DEADLINES**

PLEASE TAKE NOTICE THAT, pursuant to the Order of the United States Bankruptcy Court made upon the record at the conclusion of the hearing held June 11, 2010 in the above-captioned case (the "June 11th Order"), certain hearing dates and deadlines set forth in the Fourth Amended Notice of Hearing on Confirmation of Plan and Related Deadlines dated June 1, 2010 previously served on you have been continued and/or modified. PLEASE READ THIS **FIFTH AMENDED** NOTICE CAREFULLY.

1. On June 16, 2010, the Amended Plan of Reorganization of Easy Street Partners, LLC and WestLB, AG, Dated June 16, 2010 (the "Plan"), which effectively amends the Amended Plan of Reorganization of Easy Street Partners, LLC, dated February 18, 2010, was filed with the Bankruptcy Court. As such, the old deadline for filing and serving objections to confirmation of the Plan, which was Thursday, June 17, 2010, at 4:30 p.m. MDT, has been modified. The new deadline for filing objections to confirmation of the Plan with the Court is now **Wednesday, June 23, 2010, at 4:30 p.m. MDT**. At the same time, you must also serve a copy of any objection you file so that it is actually received by the following parties by the stated deadline (the "Notice Parties"): (1) counsel to the Debtors, Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, New York, NY 10022, Attn: Michael V. Blumenthal, Esq.; (2) co-counsel to the Debtors, Durham Jones & Pinegar, P.C., 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, UT 84111-4050, Attn: Kenneth L. Cannon II, Esq.; (3) counsel to the Official Committee of Unsecured Creditors, Jones Waldo Holbrook & McDonough, PC, 170 South Main Street, Suite 1500, Salt Lake City, UT 84101, Attn: Lon A. Jenkins, Esq.; and (4) the Office of the United States Trustee, 405 South Main Street, Suite 300, Ken Garff Building, Salt Lake City, UT 84111, Attn: John T. Morgan, Esq.; (5) counsel for WestLB, AG, Sidley Austin LLP, 555 West Fifth Street, Los Angeles, CA 90013, Attn: Richard W. Havel, Esq.; and (6) counsel for WestLB, AG, Dorsey & Whitney, LLP, 136 South Main Street, Suite 1000, Salt Lake City, UT 84101, Attn: Annette W. Jarvis.

2. If you are eligible to vote on the Plan, you have received a ballot for voting on the Plan with the "Solicitation Package" mailed to you on February 26, 2010. The deadline for submitting ballots accepting or rejecting the Plan remains **Thursday, June 17, 2010, at 4:30 p.m. MDT**. To be counted, properly executed and completed ballots must be returned so as to be actually received by the new deadline to: Michael V. Blumenthal, Esq., Crowell & Moring, LLP 590 Madison Avenue, New York, New York 10022. For more information on completing and submitting the Ballot, please carefully read the instructions accompanying the Ballot, replacing the March 22, 2010 deadline set forth therein with June 2, 2010. CROWELL & MORING LLP CANNOT GIVE YOU LEGAL ADVICE. IF YOU DO NOT UNDERSTAND THIS NOTICE, YOU SHOULD CONSULT A LAWYER. If you have already submitted your ballot, you do not need to submit a second ballot unless you choose to do so.

3. IF YOU HOLD OR HAVE ASSERTED CLAIMS AGAINST THE DEBTOR THAT ARE IN A CLASS THAT ARE NOT IMPAIRED UNDER THE PLAN, YOU ARE NOT ELIGIBLE TO VOTE ON THE PLAN. PURSUANT TO SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (i) DEEMED TO HAVE VOTED TO ACCEPT THE PLAN AND (ii) NOT ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN AS A HOLDER OF SUCH CLAIM. ACCORDINGLY, THIS NOTICE AND THE

CONFIRMATION HEARING NOTICE ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), YOU SHOULD CONTACT THE DEBTOR'S COUNSEL AT THE FOLLOWING ADDRESS: STEVEN B. EICHEL, ESQ., CROWELL & MORING LLP, 590 MADISON AVENUE, 20th FLOOR, NEW YORK, NY 10022, TEL. NO. (212) 223-4000. YOU MAY ALSO CONTACT WESTLB, AG'S COUNSEL AT THE FOLLOWING ADDRESS: CHRISTIAN M. CRAIGE, ESQ., SIDLEY & AUSTIN LLP, 555 WEST FIFTH STREET, SUITE 4000, LOS ANGELES, CA 90013, TEL. NO. (213) 896-6000. NEITHER CROWELL & MORING LLP NOR SIDLEY & AUSTIN LLP CANNOT GIVE YOU LEGAL ADVICE. IF YOU DO NOT UNDERSTAND THIS NOTICE, YOU SHOULD CONSULT A LAWYER.

4. Copies of the Plan and Disclosure Statement may be obtained upon request by contacting the Debtor's counsel at (212) 223-4000, or by written request directed to: Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, New York, NY 10022, Attn: Michael V. Blumenthal, Esq.

5. The old deadline for the Debtor to file a Plan Supplement, which was Thursday, June 10, 2010, has been modified. The new deadline for the Debtor to file a Plan Supplement is **Monday, June 21, 2010**. The Order (A) Approving Amended Disclosure Statement With Respect To Amended Plan Of Reorganization Of Easy Street Partners, LLC, Dated February 18, 2010 (B) Establishing A Record Date, (C) Approving Solicitation Procedures, (D) Approving Forms Of Ballots And Voting Procedures, and (E) Approving Notice of and Scheduling Confirmation Hearing (the "Disclosure Statement Order"), a copy of which was served on you as part of the Solicitation Package, provides that the Debtor shall serve copies of the Plan Supplement on certain parties. You may also receive a copy of the Plan Supplement when it is filed by submitting no later than June 18, 2010, a request to counsel for the Debtor, Steven B. Eichel, Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, New York, NY 10022, telephone: (212) 223-4000, facsimile: (212) 223-4134, email: seichel@crowell.com, or Kenneth L. Cannon II, Durham, Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, UT 84111-4050, telephone: (801) 415-3000, facsimile: (801) 415-3500, email: kcannon@djplaw.com. If you have already submitted a request to receive a copy of the Plan Supplement when filed, you do not need to submit another request. You may also receive a copy of the Plan Supplement after June 21, 2010, by requesting a copy from Debtor's counsel.

6. **THE HEARING TO CONSIDER CONFIRMATION OF THE PLAN, REMAINS CURRENTLY SCHEDULED FOR FRIDAY, JUNE 25, 2010, AT 10:00 A.M. MDT** (the "Confirmation Hearing"), before the Honorable R. Kimball Mosier, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. The Confirmation Hearing may be continued at any time; however, if continued other than at the scheduled Confirmation Hearing, the Debtor shall send a notice of the continued date by first class U.S. mail.

7. **Please take further notice that the Plan contains an injunction against taking certain actions. Please consult the Disclosure Statement for a complete explanation of the injunctions set forth in the Plan.**

8. In addition to the matters described in this notice, the Court has established various procedures and deadlines in connection with voting and confirmation of the Plan, which are set forth in the Disclosure Statement Order, a copy of which was served on you as part of the Solicitation Package. Those procedures and deadlines remain fully in effect, except as modified by the Court's June 11th Order or another earlier Order.

DATED this 16th day of June, 2010.

DORSEY & WHITNEY LLP

/s/ Benjamin J. Kotter

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and

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing Fifth Amended Notice of Hearing on Confirmation of Plan and Related Deadlines was served this 16th day of June, 2010 via first-class mail, postage prepaid on the parties listed on the attached pages.

/s/ Kristin Hughes

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